

List of Creditors										
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 21-07-2026										
Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors	0	0	0	0	0	0	0	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors	0	-	-	-	-	-	0	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	3	1,19,89,45,738	3	1,06,80,68,713	23,38,75,667	13,08,77,025	0	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	10,48,91,298	1	10,48,91,298	-	-	0	Annexure-4	
5	Operational Creditors (Workmen)	0	-	-	-	-	-	0	Annexure-5	
6	Operational Creditors (Employees)	0	-	-	-	-	-	0	Annexure-6	
7	Operational Creditors (Government Dues)	1	1,69,19,046	1	1,69,19,046	0	0	0	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	5	88,83,20,202	5	70,92,99,214	0	17,90,20,988	-	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	0	-	-	-	0	0	0	Annexure-9	
	TOTAL	10	2,20,90,76,284	10	1,89,91,78,270	23,38,75,667	30,98,98,014	-		

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Annexure-3														
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 21-07-2026														
List of secured financial creditors (other than financial creditors belonging to any class of creditors)														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Punjab National Bank	12-05-2026	21,33,70,615	21,33,70,615	Secured	21,33,70,615.03	21,33,70,615.03	No	18%	-	0	-	0	
2	State Bank of India	14-05-2026	23,38,75,667	23,38,75,667	Secured	23,38,75,667.00	23,38,75,667.00	No	20%	23,38,75,667	0	-	0	
3	Srei Equipment Finance Limited	13-05-2026	75,16,99,456	62,08,22,431	Secured	62,08,22,430.65	62,08,22,430.65	No	53%	0	0	13,08,77,025	0	
	TOTAL		1,19,89,45,738	1,06,80,68,713		1,06,80,68,712.68	1,06,80,68,712.68		91%	23,38,75,667	0	13,08,77,025	0	

Note: Punjab National Bank

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Securities:
a.Primary Security: Hypothecation of entire stock of raw material, WIP, other current assets and book debts both present and future on pari passu basis with other consortium lenders (Pari Passu 24.94%), PNB Share of Rs.5.32 Crores.

b.Collateral Securities (on pari-passu basis with other consortium lenders):
(1)EM over a plot of land measuring 4 Katha (10.70 Are) standing in the name of MRs. Jully TechI covered by Dag No. 308 (Old)/2449 (M)/2387 (New) of K P Patta No 3(0)/1059(M)/2936(N) of Village: Borsajai, Mouza: Beltola, Dist. Kamrup, Guwahati-781028, Assam. Present Book Value/MY of Rs.2.37 Crores. Valuation done by P.S. Biswas & Associates(by Lead Bank) dated 09.12.2021.

(2)EM over a plot of land measuring 5 Bigha 3 Katha 8 Lechas standing in the name of Mrs. JullyTechi covered by Dag No. 289 & 637 & patta No 164 situated at Village: Nalkata, Mouza: Nakari, P.O.: Bagalijan, Lakhimpur. Area: 5 Bigha 3 Katha 8 Lecha Ownership: JullyTechi. Present Book Value/MYofRs.1.42Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022. (3) EM over a plot of land measuring 4 Bigha standing in the name of Mrs. JullyTechi covered by Dag No. 498, 499 & patta No 22 situated near proposed NH-15 bypass, Viii: Ujani Pahumara, Mouza:Kamalaboria, Dist: Lakhimpur, Assam
Area: 4 Bigha
Ownership: Jully TechI. Present Book Value/MV of Rs.0.60 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(4)EM over a residential apartment measuring super built up area of 1250 Sq. Ft. along with car parking space of 120 sq. ft. (Flat No. 201, Block A-03, 2nd floor. National Games village, NH 37. Beltola Dist. Kamrup Pin- 781029, Guwahati, Assam.
Area: 1250 Sq.Ft. Ownership: Jully TechI Area: 10.70 acre
Ownership - Jully TechI. Present Book Value/MV of Rs.0.50 Crores. Valuation done by P Biswas & Associates (by Lead Bank) dated 09.12.2021.

(5)EM over a residential Apartment measuring super built up area of 1250 Sq. Ft. along with car parking space of 120 sq. ft. (Flat No. 202, Block: A-03, 2nd floor, National Games Village, NH- 37, Lalmati, Guwahati, Assam.
Area: 1250 Sq.Ft.
Ownership: Ratu TechI. Present Book Value/MV of Rs.0.50 Crores. Valuation done by P Biswas and Associates (by Lead Bank) dated 09.12.2021.

(6)RM over a plot of land and an RCC building (G + 5) standing in the name of Mrs. Jully Techy by land allotment no. LRB- 09610/94 dated 10.06.1996, Map/Sheet NoDC/PL- 4/1996) situated at Vivek Vihar, Itanagar, Dist: Papumpare, AP-791111.

Area: 360 sq. meters

Ownership: Jully Techy. Present Book Value/MV of Rs.3.20 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(7)RM over a plot of land and one portion of an RCC building standing in the name of Mrs. JullyTechy by land allotment order no. DC/L-4/83-84 , Plot dated 15.12.1992, TP No. CP/20, Map/Sheet No. 02 situated G Extension (Near Arunachal Pradesh Govt. Secretariat), Itanagar, AP-791111.

Area: 160 sq. metres.

Ownership: Jully Techy. Present Book Value/MV of Rs.0.69 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(8)RM over a plot of land and RCC building (G+1) standing in the name of Mrs. JullyTechy by land allotment order OC/L-4/83-85 (Pt)/04 dated 09.04.2009 covered by Dag No. 259, Map/Sheet No- J23 situated at G extension (Opp. SBI Naharlagun main Branch, Naharlagun, AP-791110.

Area: 93 Sq. Meters

Ownership: Jully Techy. Present Book Value/MV of Rs.0.96 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(9)EM over MIG DOA Flat No. 703, 7th Floor, Yamuna Block-1, GRP-3, Pocket D-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.2.34 Crores. Valuation done by

S.K. Miglani dated 16.08.2023.

(10) EM over MIG ODA Flat No. 5, Ground Floor, Ganga Block-6, GRP-3, Pocket 0-6, situated at Vasant Kunj, New Delhi. Present Book

Value/MV of Rs.1.73 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(11) EM over MIG DOA Flat No. 6, Ground Floor, Ganga Block-6, GRP-3, Pocket 0-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.52 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(12) EM over MIG DOA Flat No. 706, 7th Floor, Yamuna Block-1, GRP-3, Pocket D-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.75 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(13) EM of Residential Plot measuring 4 Katha (10.70 Are) standing in the name of Mrs Jully Techy covered by Dag No. 361. K.P. Patta No. 141, situated at Central Jail Road, Sarusajai, NH-37, Mouza-Beltola Guwahati -781028. Present Book Value/MV of Rs.2.00 Crores. Valuation by Pranjal Bhagawati dated 17.03.2023.

(iii) Rs.80.00 Crores (PNB's share of Rs.50.00 Crores and e-UBI's share of Rs.30.00 Crores) as per personal guarantee agreement executed by Mrs. Jully Techy, Mr. Techy Tara and Mr. Ratu Techy on 06.08.2016 in favour of S.8.1., Vijaya Bank (Now 808), United Bank of India (Now PNB) AND Punjab National Bank.

(iv) (a) Mrs. Jully Techy: E-14 Model Village,

P.O. - Naharlagun, Near Bank, Naharlagun, Arunachal Pradesh, 791110.

(b) Mr. Techy Tara: E-11/5 Viii - Rigo

P.O/P.S - Sagalee Papumpare Dist. Papumpare, Arunachal Pradesh 791112.

(c) Mr. Ratu Techy: E-14 Model Village,

P.O. - Naharlagun, Near Bank, Naharlagun, Arunachal Pradesh,

791110.

Personal Guarantees:

1. Ms. Jully Techy, wife of Mr. Ratu Techy, residing at E-14, Model Village, Naharlagun, Arunachal Pradesh-791110.

2. Mr. Ratu Techy, son of Late Mr. Kerap Techy, residing at Model Village, Naharlagun, Arunachal Pradesh-791110.

3. Mr. Tara Techy, son of Late Mr. Kerap Techy, residing at E-11/5, Village Rigo, P.S. Sagalee Papumpara, Arunachal Pradesh-791112.

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STATE BANK OF INDIA SECURITIES:

SBI Margin available Rs. 13.19 cr, Parl passu charge on mortgaged property SBI share of Rs. 7.99 cr,(Consortium level Rs. 14.55 cr) , covered by gurantee Rs.23.26 cr, Ratu Techy ,Techy Tara, Jully Techy of Nahargar , Dist Papum Pare state Arunachal Pradesh pin-791110, Amount of claim Rs. 23.26 cr , NHIDCL Guwahati and Itanagar, current BG outstanding Rs. 23.26 cr plus unrecovered processing fee Rs. 0.13 cr

Personal Guarantees:

1. Ms. Jully Techy, wife of Mr. Ratu Techy, residing at E-14, Model Village, Naharlagun, Arunachal Pradesh-791110.

2. Mr. Ratu Techy, son of Late Mr. Kerap Techy, residing at Model Village, Naharlagun, Arunachal Pradesh-791110.

3. Mr. Tara Techy, son of Late Mr. Kerap Techy, residing at E-11/5, Village Rigo, P.S. Sagalee Papumpara, Arunachal Pradesh-791112.

3

SREI EQUIPMENT FINANCE LIMITED

Primary Security: (1) Asset as mention in the deed of Hypothecation and agreement as per contract no-187083 , 187084, 187086, asset list as per MCA ROC charge & form CHG 1, Rs. 75,16,99,456/- as on 30.4.26 covered by the gurantors.

Name of personal Gurantors : 1. Ratu Techy, vill -Rigo PO PS-Sagalee, Distict-Papumpare, Arunachal Pradesh pin-791112

2. Jully Techy -vill Rigo, PO PS Sagalee, Distict-Papumpare, Arunachal Pradesh pin-791112

Annexure-4													
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 21-07-2026													
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)													
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Indian Overseas Bank	14-05-2026	10,48,91,298	10,48,91,298	Unsecured	0	No	9%	0	0	0	0	
	Total		10,48,91,298	10,48,91,298				9%					

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Annexure-7													
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 21-07-2026													
List of Operational Creditors (Government Dues)													
Sl No.	Details of Claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	Employees Provident Fund Organisation	Arunachal Pradesh	22-06-2026	1,69,19,046	1,69,19,046	unsecured	No	0	0	0	0	0	
	Total			1,69,19,046	1,69,19,046							-	

Annexure-8														
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 21-07-2026														
List of Operational Creditors (other than Workman, Employees and Government Dues)														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Naveen Oil Carrier Pvt Ltd	14.5.2026	12,02,54,144.00	11,98,47,866	Unsecured	0	0	No	0	0	-	4,06,278.26		
2	Neha Roadlines Private Ltd	14.5.2026	1,77,54,963.00	1,54,51,826	Unsecured	0	0	No	0	0	-	23,03,137.38		
3	Hindusthan Earth Movers	25.5.2026	27,93,72,626.25	10,30,61,054	Unsecured	0	0	No	0	0	-	17,63,11,572.68		
4	Techcon Infrastructure (P) Ltd	25.5.2026	38,78,41,308.01	38,78,41,308.01	Unsecured	0	0	No	0	0	-	-	-	
5	Smile Nonwovens Private Limited	04.06.2026	8,30,97,161.00	8,30,97,161.00	Unsecured	0	0	No	0	0	-	-		
	Total		88,83,20,202	70,92,99,214			0		0			17,90,20,988.32	-	

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